



### Company Overview

Ridgefield Partners is pleased to offer a Refrigerated Freight Transport, Brokerage & Warehousing Company. Established in 2013, the Company has a decade of experience moving time sensitive freight across the United States. The Company owns and operates its Pacific Northwest terminal, from which they specialize in providing asset-based transportation, brokerage, and warehousing services.

### Transaction Overview

The majority owner or “the Seller” is seeking a full sale of the Company’s assets or equity. The Seller is committed to a successful transition of key business relationships and institutional knowledge. Transition period to be discussed.

### Investment Highlights

- **Specialized High-value Transportation:** The Company moves premium rate and recession resistant temp-controlled food and pharma products.
- **Diversified Customer Base:** The Company has a strong customer diversification profile on both the transportation and brokerage side.
- **Warehouse:** The Company owns and operates a 41k sq ft warehousing facility with an addition 14k in rentable office space. The Seller is open to a transaction involving the warehouse.



### Financial Highlights

FYE 12/31	2023	2024	2025	T3Y
<b>Revenue</b>	<b>\$43.7MM</b>	<b>\$42.1MM</b>	<b>\$37.6MM</b>	<b>\$40.5MM</b>
<b>Gross Profit</b>	<b>\$11.5MM</b>	<b>\$13.2MM</b>	<b>\$10.1MM</b>	<b>\$11.6MM</b>
<i>Margin</i>	<i>26.3%</i>	<i>31.4%</i>	<i>28.4%</i>	<i>28.7%</i>
<b>EBITDA</b>	<b>\$3.2MM</b>	<b>\$5.7MM</b>	<b>\$3.8MM</b>	<b>\$4.2MM</b>
<i>Margin</i>	<i>7.4%</i>	<i>13.6%</i>	<i>10.7%</i>	<i>10.5%</i>

### Contact Information



**Jay Rundle, Managing Director**  
**Email:** [jrundle@ridgefieldpartners.com](mailto:jrundle@ridgefieldpartners.com)  
**Phone:** (503) 754-7238



**Austin Woodring, Associate**  
**Email:** [awoodring@ridgefieldpartners.com](mailto:awoodring@ridgefieldpartners.com)  
**Phone:** (509) 860-9973