



Company Overview

Ridgefield Partners is pleased to offer a Refrigerated Freight Transport, Brokerage & Warehousing Company. Established in 2013, the Company has a decade of experience moving time sensitive freight across the United States. The Company owns and operates its Pacific Northwest terminal, from which they specialize in providing asset-based transportation, brokerage, and warehousing services.

Transaction Overview

The majority owner or “the Seller” is seeking a full sale of the Company’s assets or equity. The Seller is committed to a successful transition of key business relationships and institutional knowledge. Transition period to be discussed.

Investment Highlights

- **Specialized High-value Transportation:** The Company moves premium rate and recession resistant temp-controlled food and pharma products.
- **Diversified Customer Base:** The Company has a strong customer diversification profile on both the transportation and brokerage side.
- **Warehouse:** The Company owns and operates a 41k sq ft warehousing facility with an addition 14k in rentable office space. The Seller is open to a transaction involving the warehouse.



Financial Highlights

FYE 12/31	2022	2023	2024	2025 (Q3 YTD)
Revenue	\$45.6MM	\$43.7MM	\$42.1MM	\$28.2MM
Gross Profit	\$11.2MM	\$11.5MM	\$13.2MM	\$8.5MM
Margin	24.6%	26.3%	31.4%	29.9%
EBITDA	\$3.8MM	\$3.2MM	\$5.7MM	\$2.9MM
Margin	8.4%	7.4%	13.6%	10.3%

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